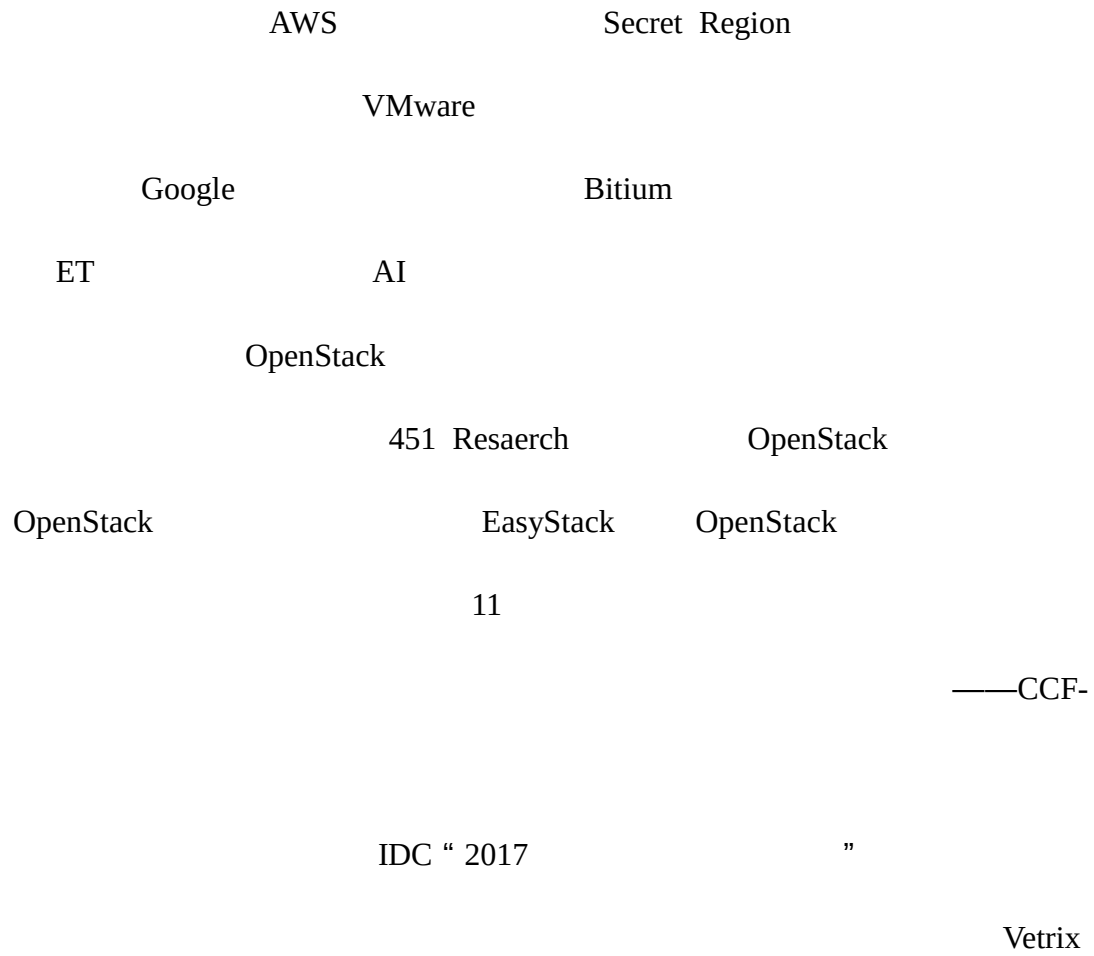




2017

“ ”

WEB

360

MSP

Fortinet

AWS

Fortinet

NEC

VM

LightVM

CNCf

Kubernetes

IBM

[illegible]

6.4	CNCF K8S	11
6.5		11
6.6		11
6.7	+	12
7.		13
7.1	OpenStack	13
7.2	“ ” 10	14
		14
1.	Openstack	14
1.1	OPENSTACK	14
1.2	OpenStack	15
1.3	OPENSTACK	15
2.	Easystack	15
2.1	EasyStack OpenStack	15
		16
1.		16
1.1		16
1.2		16
1.3	2017	17
1.4		17
2.		18
3.		18
3.1	2017	18
3.2	MSP	18
3.3	2017	19
4.		19
4.1		19
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4.3	Web SB	21
5.	360	21
5.1	360	21
6.		21
6.1	“ ”	21
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8.	Fortinet	23
8.1	Fortinet Amazon Web	23

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9.	Checkpoint	23
1.	NEC	24
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5.	Mesosphere	26
6.	IDC PaaS	26

AWS		Region			
		Unclassified	Sensitive	Secret	Top
Secret	4	Secret			
		“ ”			

1.3	AWS			
	AWS		Gluon	
■	Gluon		Python	
	API			
■	Gluon			
■	Gluon			

2. VMware

2.1 VMware		VeloCloud Networks		
11	7	VMware	VeloCloud Networks, Inc.	VeloCloud
Networks, Inc.		SD-WAN		
VeloCloud		VMware	VMware NSX	
		VMware		

2.2	VMware				
		vFORUM 2017	VMware	InCloud	
Rail		10	IO	60%	InCloud Rail 1010

InCloud Rail 1020	2	4
-------------------	---	---

InCloud Rail

	TCO		InCloud
Rail	60%	30000IOPS	50000IOPS I/O
	5	IOPS	



3. GOOGLE

3.1 Google	2018
------------	------

6

3.2	GPU	36%
-----	-----	-----

Nvidia Tesla GPU	36
------------------	----

K80 GPU	0.45
---------	------

P100	1.46
------	------

3.3 Bitium

Bitium Bitium
Google
Cloud G Suite
Bitium 2012
Google Apps Office 365 CRM

3.4 Salesforce Google

Salesforce
G Suite
Salesforce AWS
Salesforce Google Google G Suite Salesforce
Salesforce

4. Azure

4.1 Dynatrace Azure

Dynatrace Microsoft Azure Azure
Web
Azure Dynatrace
Dynatrace Azure
Dynatrace
Dynatrace Azure Azure
.NET Core

4.2 VMware Azure

Azure Migrate Azure Migrate
VMware

VMware

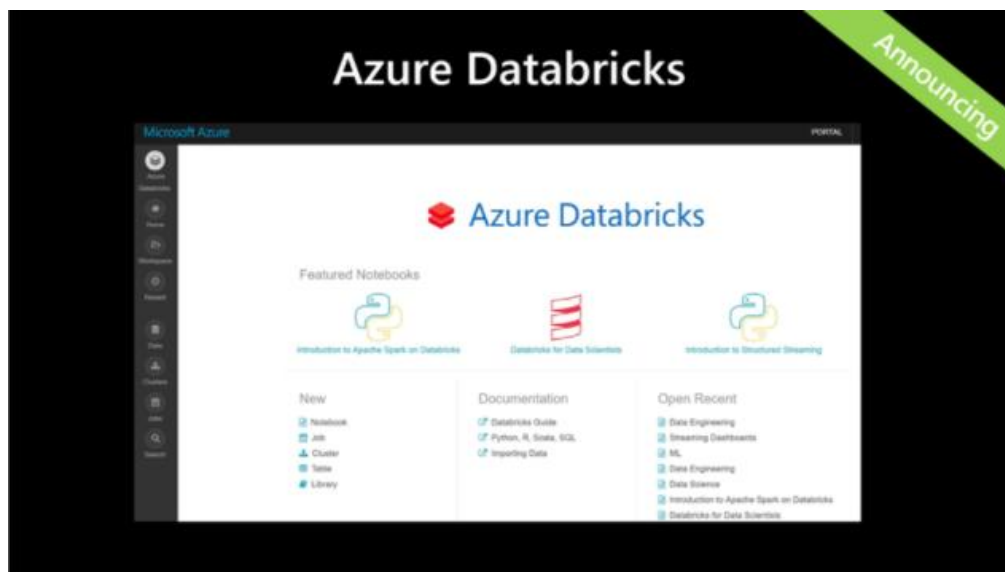
4.3 **Azure IoT Edge** **AI**

Azure IoTEdge

Azure IoT Edge IoT IoT

4.4 **Apache Spark** **Azure Databricks**

11 15 Scott Guthrie



Azure Databricks Apache Spark Azure Databricks

Apache Spark

Azure SQL Azure Azure Cosmos DB Azure Active

Directory Power BI

4.5 **Azure**

Ignite Azure

100 TB

NAS (SMB CIFS)

256 AES

Snowball

50TB 80TB

Azure

256

100TB

(Snowball Edge)

100PB (Snowmobile)

4.6

6 Azure

Microsoft Azure

6

Azure

Microsoft Azure

Azure

4.7

Azure Stack

Azure Stack

Dell EMC

Cisco

Azure Stack

2018

Oracle

Azure Stack

Azure

Azure Stack

Azure

Azure Stack

Kubernetes Prometheus containerd

Kubernetes

CNCF

CNCF

Kubernetes

Cisco Docker

IBM

Kubernetes

5.2

CDN**25%**

CDN

25%

16.2 /Mbps/

5.3

ET

10

5.4

Link**50%**

Link

11

11

50%

2017

Link

10

Link

1000

Link

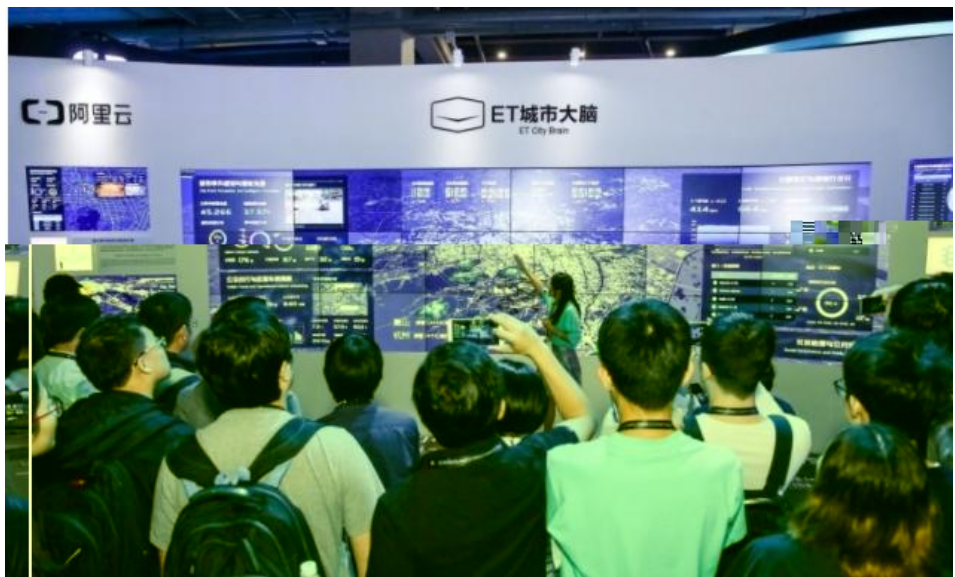
1000

5.5

5.6 ET AI

11 15

ET



ET

128

15.3%

4.6

500

92%

120

ET

5.7 FIFA

6

FIFA

“

”

FIFA

2022

5.8

“

”



IT

IT

IT

5.9

“ ” “ ”

“ ”

“ ”

“ ”

6.

6.1

IaaS

6.2 SUPERMIND

Supermind

Supermind

Supermind

Supermind

21

36

35

100

BGP

10+Tb

“ IP

 $+$

+BGP

"

IP/LB

6.3



AI

()

6.4

CNCF K8S

CNCF(Cloud Native Computing Foundation)

Certified Kubernetes

Conformance Program

32 Kubernetes

CCS(Cloud Container Service)

6.5

2017

“ ”

“ ”

SaaS

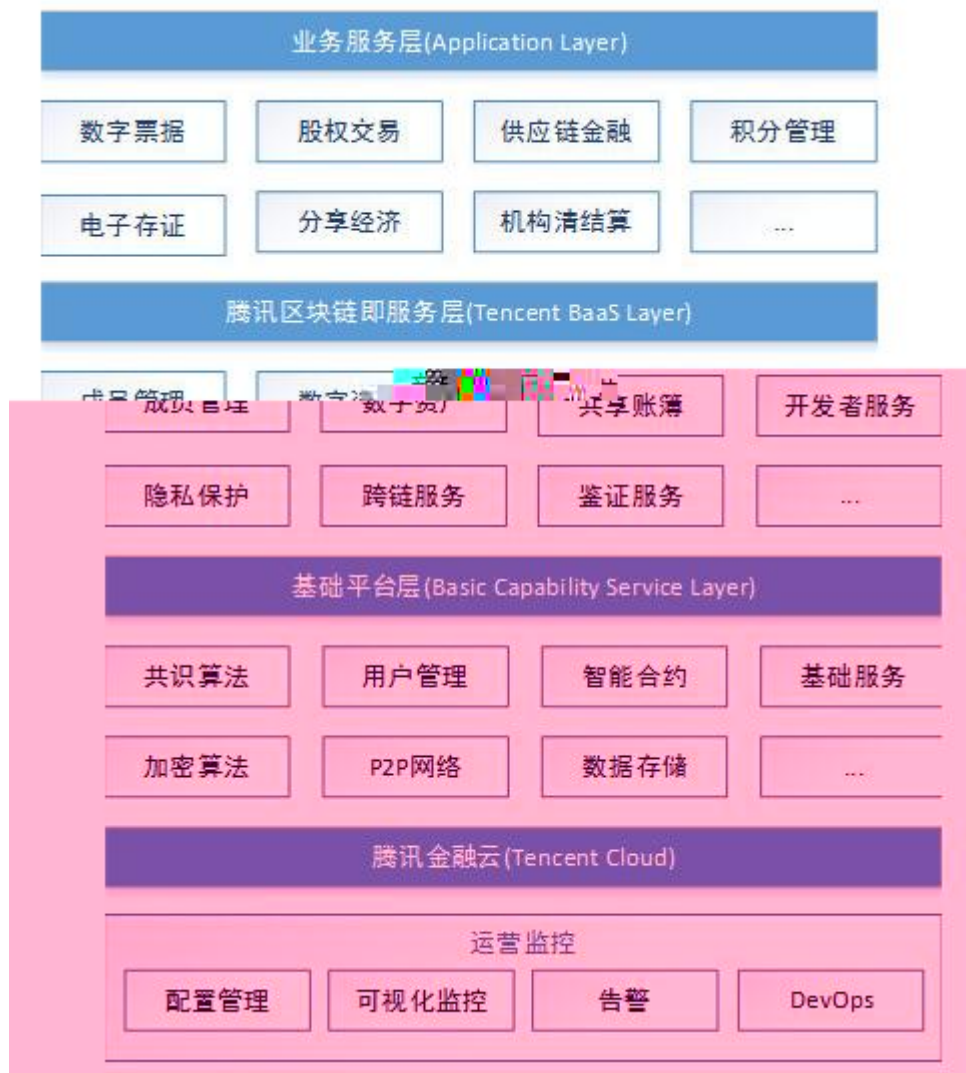
“ ”

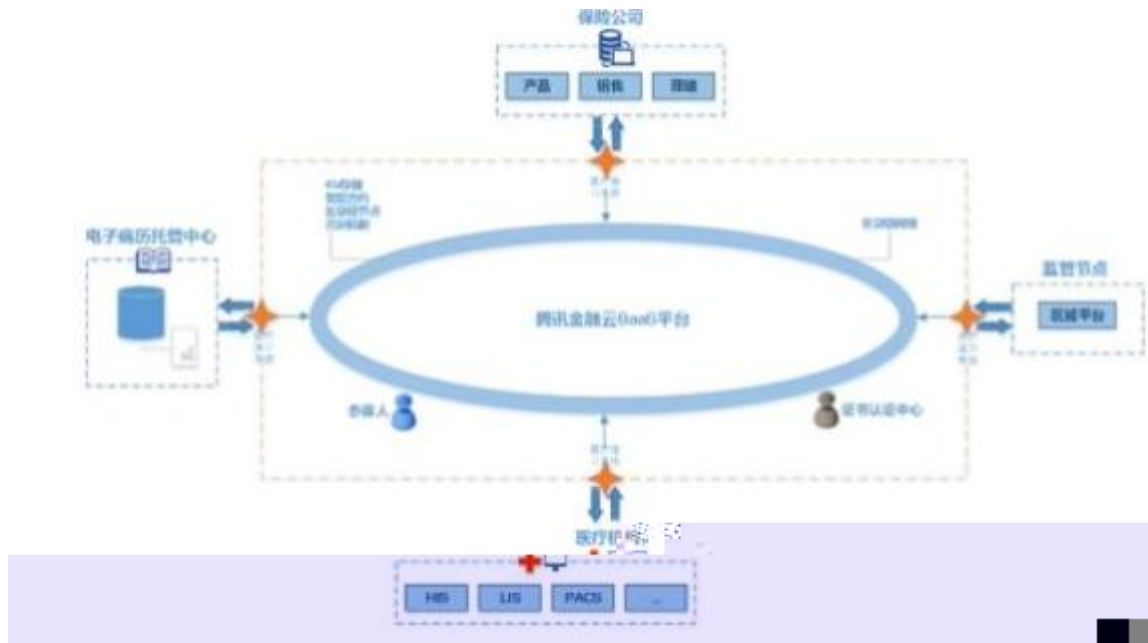
6.6

2017

BaaS

Blockchain as a Service





7.

7.1

OpenStack

2017 OpenStack

OpenStack

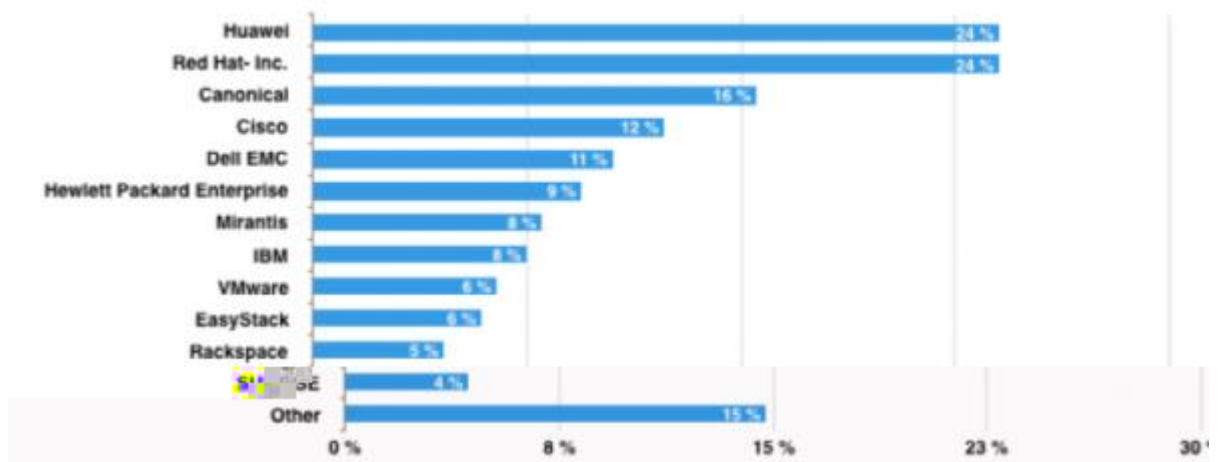
OpenStack

OpenStack

OpenStack

FusionSphere

Which vendor's products power your OpenStack cloud?



OpenStack EasyStack
 Red Hat Canonical Cisco Dell Hewlett Packard Enterprise Mirantis
 IBM VMware EasyStack Rackspace SUSE
 7.2 “ ” 10
 " " 10 AR/VR

1. Openstack

1.1 OPENSTACK

OpenStack 1052
 OpenStack 2016 95% 2017 1000
 OpenStack OpenStack



OpenStack OpenStack 3 2016 50%
 China UnionPay China Mobile
 China Telecom China Railway Corporation SINOPEC

the State Grid Corporation of China

1.2 OpenStack

451 Research 2021 OpenStack 25

67 2016 2021 30

Openstack

OpenStack IaaS 451

Research OpenStack

OpenStack

OpenStack 2018 OpenStack

“ ”

451 Research OpenStack /

OpenStack OpenStack

OpenStack

1.3 OPENSTACK

OpenStack

OpenStack OpenStack

NVIDIA NVIDIA OpenStack

OpenStack

I/O OpenStack

2. Easystack

2.1 EasyStack OpenStack

Gartner 2017 OpenStack Competitive

Landscape: OpenStack Distributions and Support Services Market, 2017 Gartner

	+	2017	11					
2017 OpenStack				OpenStack				8
OpenStack			8					Canonical
EasyStack		HuaWei		Mirantis	Oracle	Red Hat	SUSE	VMware

1.

1.1

“ 2017 ”

2005 M2S
SaaS 1000+

2000 100+ “ ”

1.2

400

500

Vetrix

SDS

VTAP

2.

3.

3.1

2017

2017

“

”

WannaCry

100

URL

3.2

MSP

MSP

Managed Service Provider

MSP

WFBSS

IT

3.3

2017

2017

+

+

Deep Security

4.

4.1

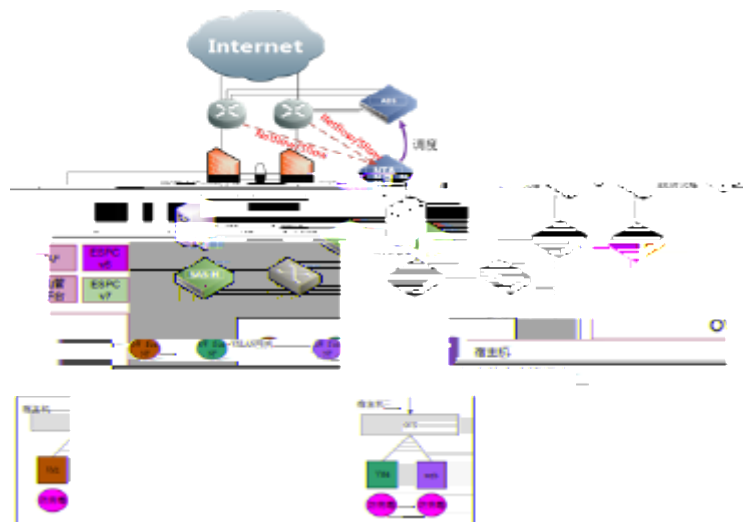
IP

Web



4.2 “ - ”

“ — ”



4.3

Web**SB**

Web

SB

NSFOCUS WAF

●

Web

4 – 7

NSFOCUS WAF

●

DDoS

1 Gbps

TCP flood

HTTP/S GET/POST flood

NSFOCUS WAF

NSFOCUS

DDoS

DDoS

●

PCI DSS

PCI

PCI-DSS 3.2

SB

SoftBank Group Corp

Alibaba Group

5. 360

5.1

360

360

"

"

6.

6.1

“

”

6.2

WAF

Db

IP 300G DDOS

CC +

+7*24 Ailpha

7.

7.1

“ ” “

”

7.2

2015

➤

➤

➤

➤

8. Fortinet

8.1 Fortinet

Amazon Web

Fortinet

Amazon Web Services(AWS)

Fortinet

AWS

(APN)

AWS

Fortinet AWS

AWS

Fortinet

“

”

AWS

Fortinet

AWS

8.2

Fortinet

Fortinet

11

Fortinet

1. NEC

VM

LightVM

		Xen		
	unikernel	Linux		
LightVM	unikernel		4ms	Linux
fork/exec	1ms		Docker	150ms
MEC	ClickOS	unikernel	8000	64 AMD
	10ms		LightVM	cell
			JITSU	CDN
				TLS
		AWS Lambda		
Micropython	unikernel	Python		
1.3ms				
	800			

Kubernetes IBM

Kubernetes Docker

Kubernetes PaaS IBM Cloud Private

Elasticsearch Kibana Grafana

4. Kubernetes

Kubernetes 15

Kubernetes

Kubernetes

Kubernetes 5 5

AI

Kubernetes

PaaS

5. Mesosphere DC/OS Azure

Docker Docker

Mesosphere DC/OS

Azure Azure Mesosphere DC/OS

DC/OS

6. IDC PaaS SaaS IaaS

IDC PaaS

2017 632 28%

SaaS 68.7% 434

SaaS

22.9%

Worldwide Semiannual Public Cloud Services Revenue, Market Share, and Year-over-Year Growth, 1H17 (revenues in US\$ millions)

Segment	1H17 Revenue	1H17 Market Share	1H16 Revenue	1H16 Market Share	Year-over-Year Growth
IaaS	\$11,236	17.8%	\$8,138	16.6%	38.1%
PaaS	\$8,567	13.6%	\$5,702	11.6%	50.2%
SaaS	\$43,400	68.7%	\$35,310	71.8%	22.9%
Total	\$63,260	100%	\$49,179	100%	28.6%

Source: IDC Worldwide Semiannual Public Cloud Services Tracker, 1H17

Foundry PaaS Docker Cloud

540 67% 25%

1. Windows 10

11 Windows10

Win10

6

TPM RAM

2. Tick

“ Tick ”

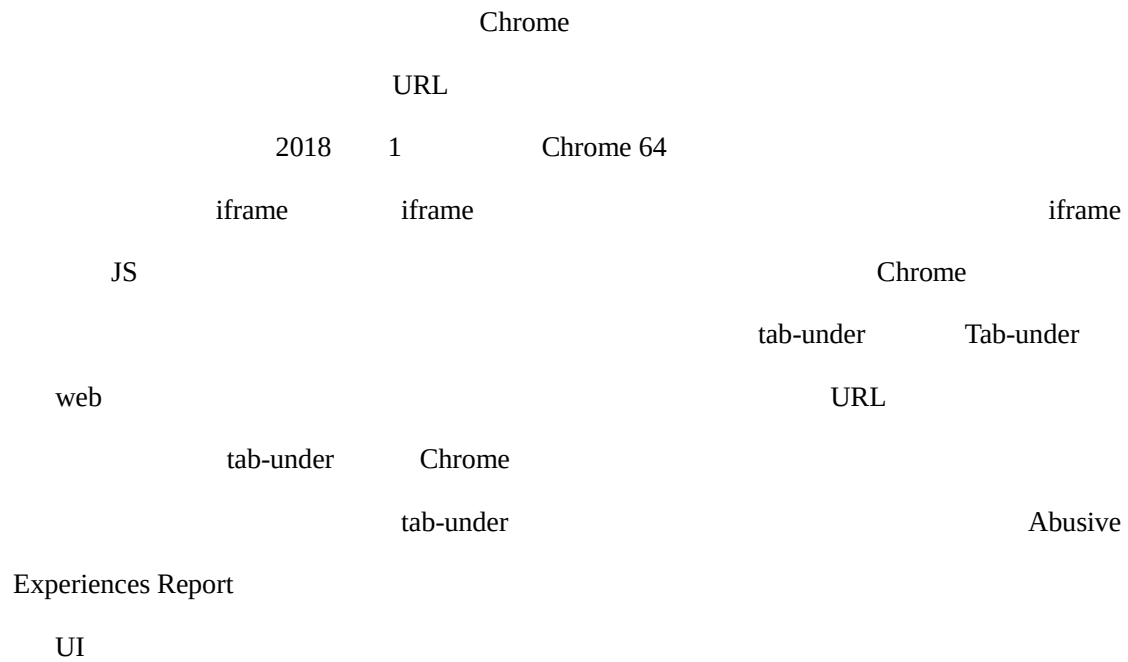
Tick Bronze Butler REDBALDKNIGHT

Gofarer Daserf

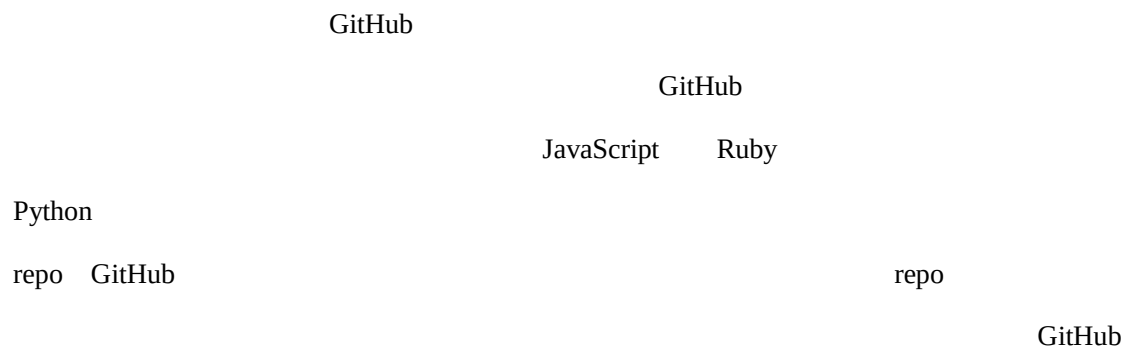
shell Daserf

Daserf

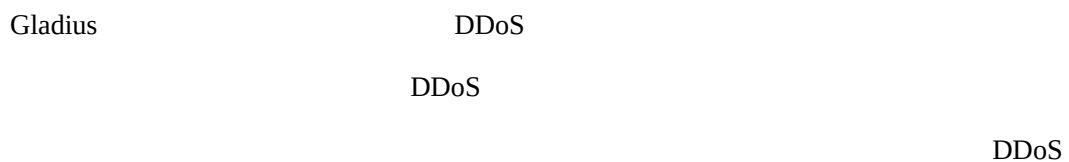
3. Chrome



4. GitHub



5. Gladius



2.

2.1 NeuVector 700 A

11 7 NeuVector HWVP Hummer Winblad Venture Partners NewGen Capital
 700 A NeuVector 7
 NeuVector

2.2 Treasury Intelligence Solutions 1200 C

11 9 Treasury Intelligence Solutions 83North 2 1200
 C Treasury Intelligence Solutions (TIS)

2.3 ThreatQuotient 3000 C

11 13 ThreatQuotient Adams Street Partners 4 3000
 C ThreatQuotient ThreatQ ThreatQuotient